

Nomad provides convenient and secure online access to advisors and allows them to monitor their clients' activity and experience from a single portal.

Advantages for advisors

Through Nomad, advisors can access the information they need quickly and while on-the-go.



Download commission statements and reports

Gain easy access to downloadable commissions statements as well as detailed reports, including premium breakdowns, group record summaries, invoices, and more.



Access forms and resources

Through the **Resources** tab, advisors can download forms for application and enrollment, as well as useful information and resources.



Access group information

Advisors are given view-only access to their groups' Nomad portal, allowing them to quickly check in on their groups and view detailed information on each of their clients.



Keep tabs on your clients' experience

Through Nomad, advisors can view the following for each of their clients:

- ✓ Plan design, claims experience and claims breakdown reports
- ✓ Invoices for each client
- ✓ Group record summary and employee data listing reports
- ✓ Client contact information
- ✓ All employee information, including volumes and premiums



Secure access

We take the confidentiality of benefits very seriously. That's why Nomad is a secure system that encrypts traffic to and from the application. Our in-house development team consistently monitors and improves Nomad to ensure the security of information and smooth user experience.