

Nomad provides convenient and secure online access to Advisors and allows them to monitor their clients' activity and experience from a single portal.

Advantages for Advisors

Through Nomad, Advisors can access the information they need quickly and while on-the-go.

Download Commission Statements and Reports



Gain easy access to downloadable commissions statements as well as detailed reports, including premium breakdowns, group record summaries, invoices, and more.

Access Forms and Resources



Through the **Resources** tab, Advisors can download forms for application and enrollment, as well as useful information and resources.

Access Group Information



Advisors are given view-only access to their groups' Nomad portal, allowing them to quickly check in on their groups and view detailed information on each of their clients.



Keep tabs on your Clients' Experience

Through Nomad, Advisors can view the following for each of their clients:

- ✓ **Plan design, claims experience and claims breakdown reports**
- ✓ **Invoices for each client**
- ✓ **Group record summary and employee data listing reports**
- ✓ **Client contact information**
- ✓ **All employee information, including volumes and premiums**



Secure Access

We take the confidentiality of benefits very seriously. That's why Nomad is a secure system that encrypts traffic to and from the application. Our in-house development team consistently monitors and improves Nomad to ensure the security of information and smooth user experience.

Nomad provides convenient and secure online access to Plan Administrators to help them stay connected to their benefits plan.

Advantages for Plan Administrators

Through Nomad, Plan Administrators can feel confident that they have access to everything they need to administer their benefits plan.



Manage Employee Information

Using the **Employees** tab, Plan Administrators can easily keep essential employee information up-to-date, such as name, marital status, or salary, as well as adding new employees or removing terminated ones.



View Your Benefits Plan

View all of the products currently offered to employees and the types of coverage available in a single visual summary, as well as opportunities to learn more about how the coverage works.



Access Forms and Resources

From the **Resources** tab, Plan Administrators can quickly download forms to process many of their day-to-day changes, such as enrollments of new employees, claims, or the changing of a beneficiary.



Stay Informed with Important Announcements

From the **Nomad Dashboard**, Plan Administrators will see important announcements and updates right when they login, as well as quick access to **Helpful Links** such as blog posts, downloadable resources, and industry news.



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